

The President's Emergency Plan for AIDS Relief



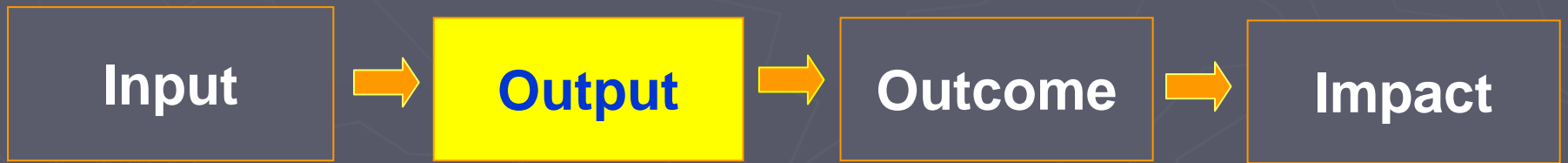
Introduction to Monitoring and
Evaluation for New Partners

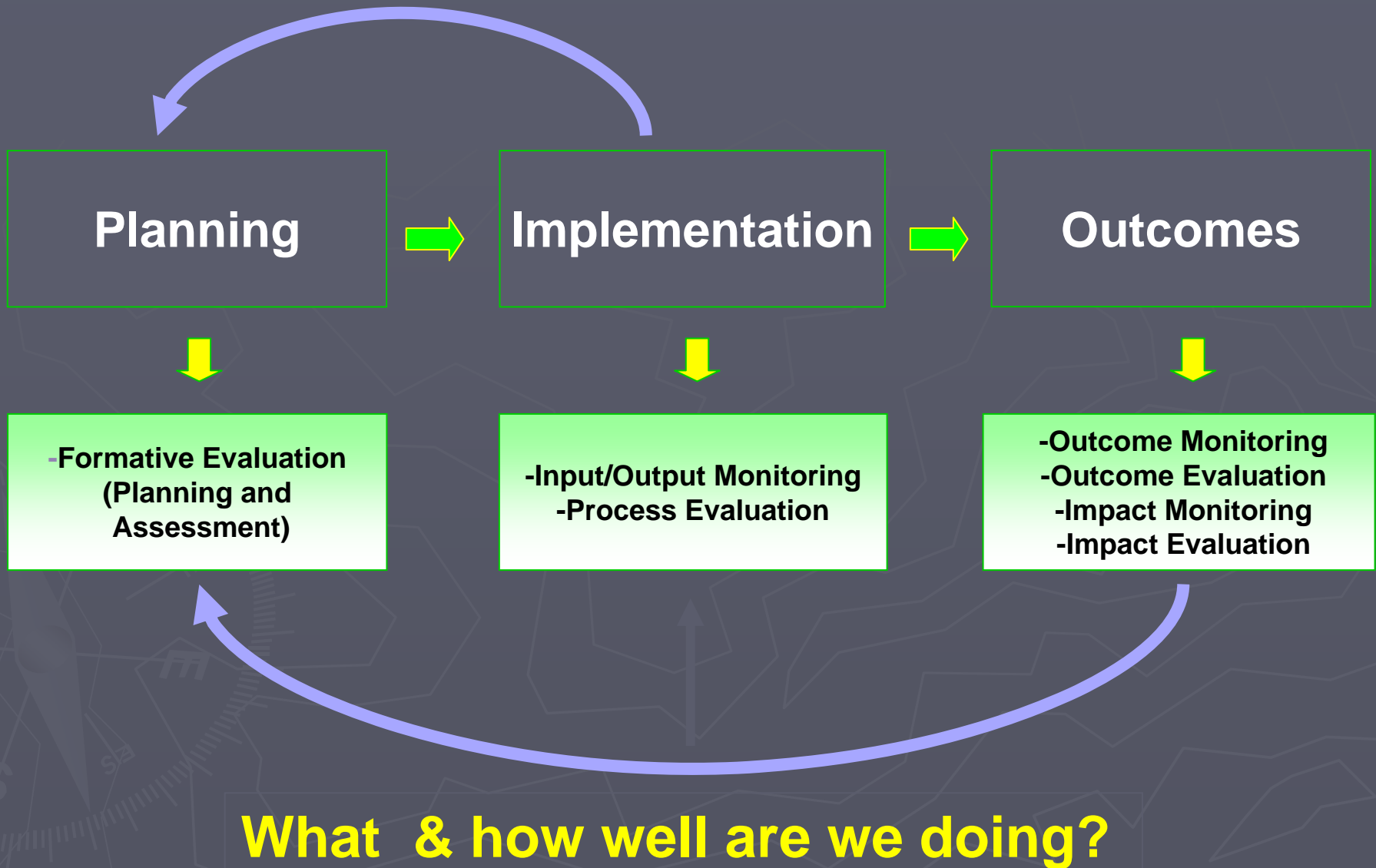
July 26, 2006

Global Emergency Plan Goals: 2-7-10

- ▶ Treat 2 million HIV+ people
 - **South Africa Goal: 500,000 people on treatment**
- ▶ Prevent 7 million new infections (by 2010)
 - **South Africa Goal: Prevent 1.8 million infections**
- ▶ Care for 10 million HIV infected and affected individuals (including orphans and vulnerable children)
 - **South Africa Goal: Care for 2.5 million South Africans**

Program Level





Basic Framework of PEPFAR Indicators

	Care	Treatment	PMTCT	OVC	TB Services	VCT
# of Sites						
# of People Reached						
# of People Trained						

PEPFAR Indicator Categories

Prevention

- PMTCT
- Abstinence and Being Faithful
 - Abstinence
- Medical Transmission: Blood Safety
- Medical Transmission: Safe Medical Injections
- Condoms and Other Prevention

PEPFAR Indicator Categories

Care

- ▶ Palliative Care (Non-ARV)
 - ▶ TB/HIV Services
- ▶ OVC

HIV Counseling and Testing

PEPFAR Indicator Categories

Treatment

- ▶ ARV Services
- ▶ ARV Drugs

PEPFAR Indicator Categories

Support Activities

- ▶ Strategic Information
- ▶ Policy Development & System Strengthening
- ▶ Laboratory Infrastructure

Direct/Indirect

► USG Direct Support

Included in these accomplishments are individuals receiving care and treatment through service delivery sites/providers that are directly supported by USG programs (commodities and/or drugs and/or supplies and/or supervision and/or training and/or quality assurance, etc.) at the point of service delivery. An intervention or activity is considered to be a type of “direct support” if it can be associated with counts of uniquely identified individuals receiving care and/or support at a service delivery point benefiting from the intervention/activity.

Direct/Indirect

► USG Indirect Support

Estimate of individuals receiving care or treatment as the result of the USG's *contribution* to national, regional, or local activities such as policy development; logistics; protocol or guideline development; advocacy; laboratory support; capacity building; etc. Procedures for estimating these targets must be clearly documented.

Number of OVC served by an OVC program

To count an OVC reached as DIRECT your organization must provide at minimum three of the following services:

- ▶ increasing access to education (including school fees, uniforms or tutoring);
- ▶ assisting OVC to access economic support (accessing social grants, income generation projects, etc.);
- ▶ providing food and/or nutritional support;
- ▶ providing legal aid, including accessing birth certificates;
- ▶ assisting OVC to access health care;
- ▶ referral or provision of treatment
- ▶ providing or linking an OVC to psychological and/or emotional care;
- ▶ protection from abuse
- ▶ community mobilization

SASI Manual

<http://pepfar.pretoria.usembassy.gov>



Reporting Timelines

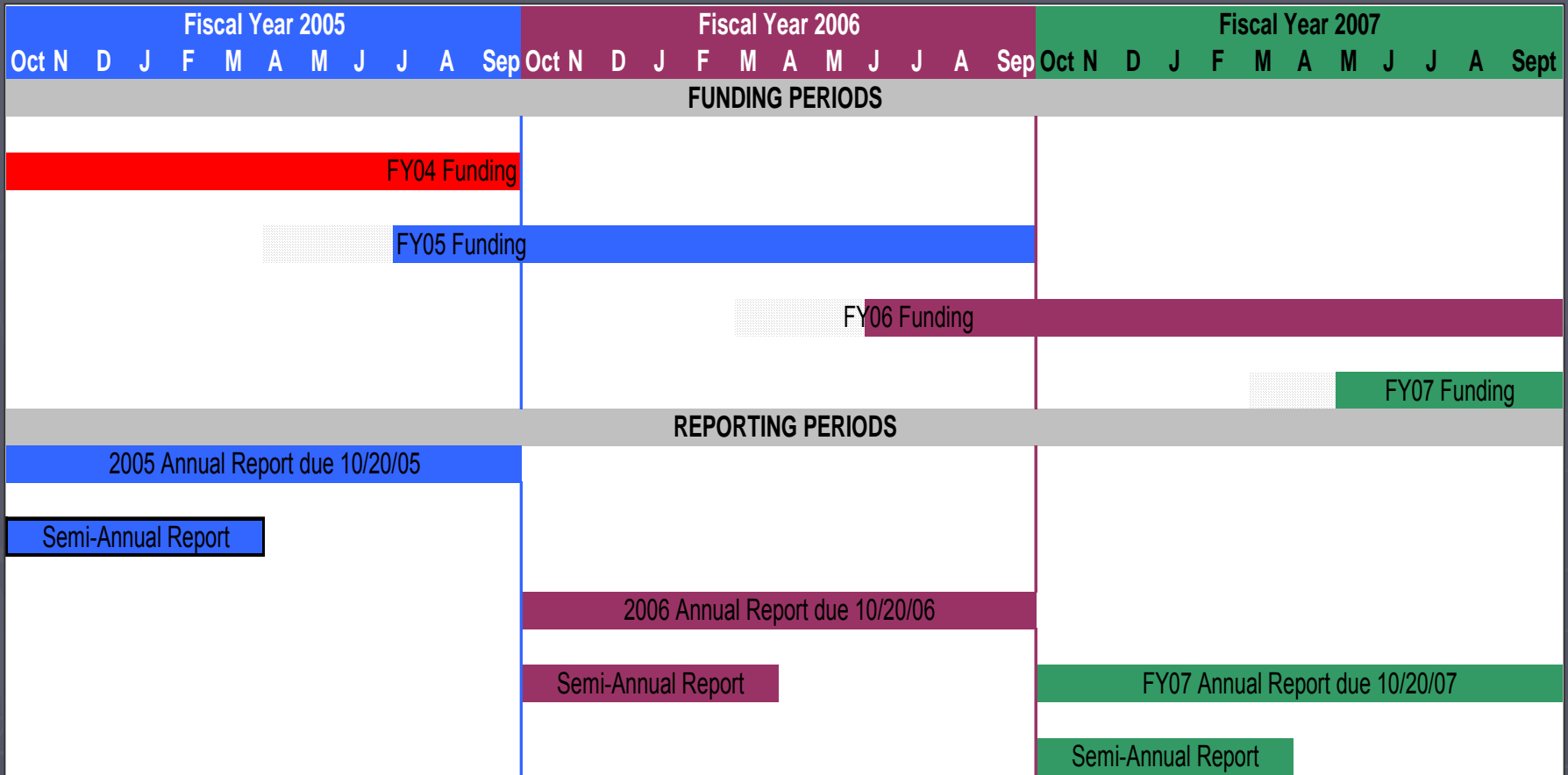
- All reporting is done via the Data Warehouse.
- Semi-Annual Report covers the timeframe of October 1 – March 31, and is due mid-April.
- Annual Report covers Oct 1 – Sept 30, and is due mid-October.
- For partners working in ARV services, quarterly reports by site are required.
- Reporting “starts over” October 1 each year.
- **Your first report will be due September 2007**
(pending funding is received prior to that date)

Reporting Requirements

- Regular PEPFAR reports include:
 - ▶ Indicators –
 - program outputs
 - progress towards targets
 - ▶ Narratives (accomplishments and challenges)
 - ▶ Other
- **Partners should also report on accomplishments to the local/provincial government.**
- Each agency has additional reporting requirements (contact your Activity Manager for information)

Emergency Plan Reporting Requirements continued...

- ▶ Data Quality
 - Double-counting issues
- ▶ M&E Plan
- ▶ Budgeting for M&E



Other M&E Resources

- ▶ M&E Trainings
- ▶ Individual TA
- ▶ Data Quality Assessments
- ▶ Internship Program

Key Points of Contact

- ▶ Programmatic and Budget Questions – USG Activity Manager
- ▶ Indicators and Target Setting – USG SI Advisor – Heidi O’Bra (CDC) obrah@sa.cdc.gov; Annie LaTour (USAID) alatour@usaid.gov
- ▶ Data Warehouse – Khulisa www.sharing.org.za; support@sharing.org.za
- ▶ Other Resources – pepfar.pretoria.usembassy.gov

QUESTIONS??

THANK YOU